

Capital Readiness Scorecard



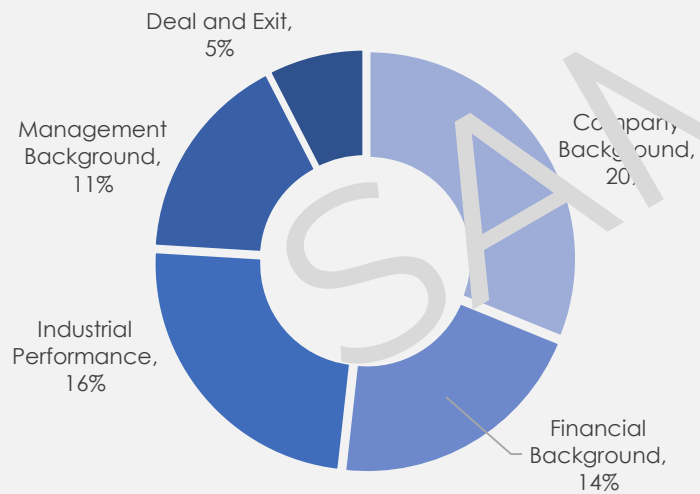
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Good Job!

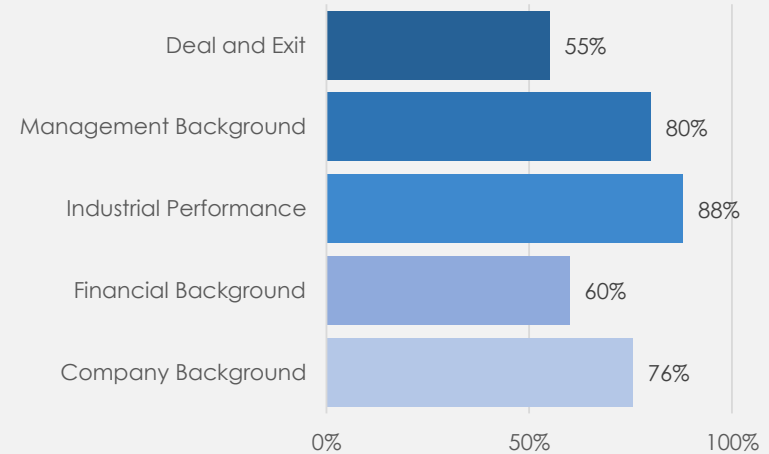
You're not far away from capital ready status. Please engage Wezmart now to help you get ready and along the capital roadmap journey.



Deal score



Scoring By Category



Company Summary

SAMPLE TRADING SDN BHD

Normal trading business

www.sample.com

Past Funding Rounds

Here is an overview of the past funding rounds and valuations of the company.

Type	Cash	Others	Total Issued Capital
Ordinary	300,100.00	-	300,100.00
Preference	-	-	-
Others	-	-	-

Latest Financial Performance

	31.12.2021	31.12.2021	31.12.2020	31.12.2019
Revenue	1,633,671	1,789,271	1,778,260	2,035,127
- YoY Growth	-8.7%	0.6%	-20.5%	-7.7%
PAT / (LAT)	52,671	48,197	(2,838)	(18,410)
NP margin	3.2%	2.7%	-4.3%	-0.8%
Net Worth	(153,120)	(200,356)	(254,053)	(174,215)
- YoY Growth	25.6%	-10.0%	-45.8%	-11.8%
Working capital	(159,260)	(207,407)	(272,457)	(210,842)

All numbers in RM

STRENGTHS

- Strong management experience
- Market focus

WEAKNESSES

- Lack of fundraising track record
- Financial constraint

Financial Analysis

	31.12.2021	31.12.2021	31.12.2020	31.12.2019
Liquidity Ratios				
Current Ratio	0.66	0.44	0.49	0.68
Profitability Ratios				
Return of Assets (ROA)	15.88%	26.73%	-26.61%	-3.64%
Return of Equity (ROE)	0.00%	0.00%	0.00%	0.00%
Return of Capital	(10.66)	(8.69)	(7.00)	(12.83)
Efficiency Ratios				
Working capital turnover	(10.26)	(8.63)	(6.53)	(10.60)
Leverage Ratios				
Gearing Ratio	(3.17)	(1.88)	(2.18)	(3.90)
Debts to Equity Ratio	-317.00%	-188.00%	-218.00%	-390.00%
Dividend Pay-out Ratio	-	-	-	-
Earnings per share (EPS)	0.13	0.12	(0.20)	(0.05)
Dividend per Share	-	-	-	-

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